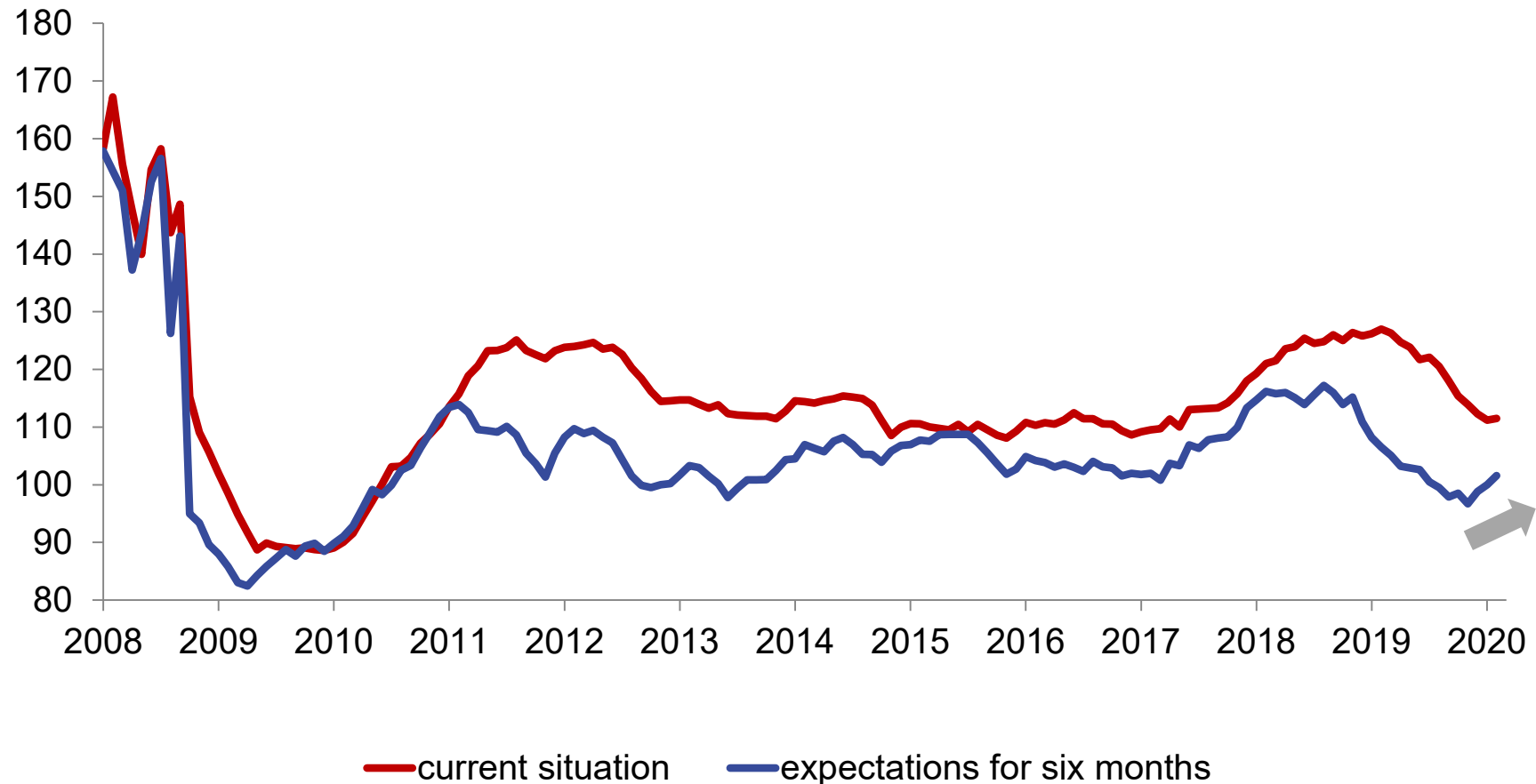


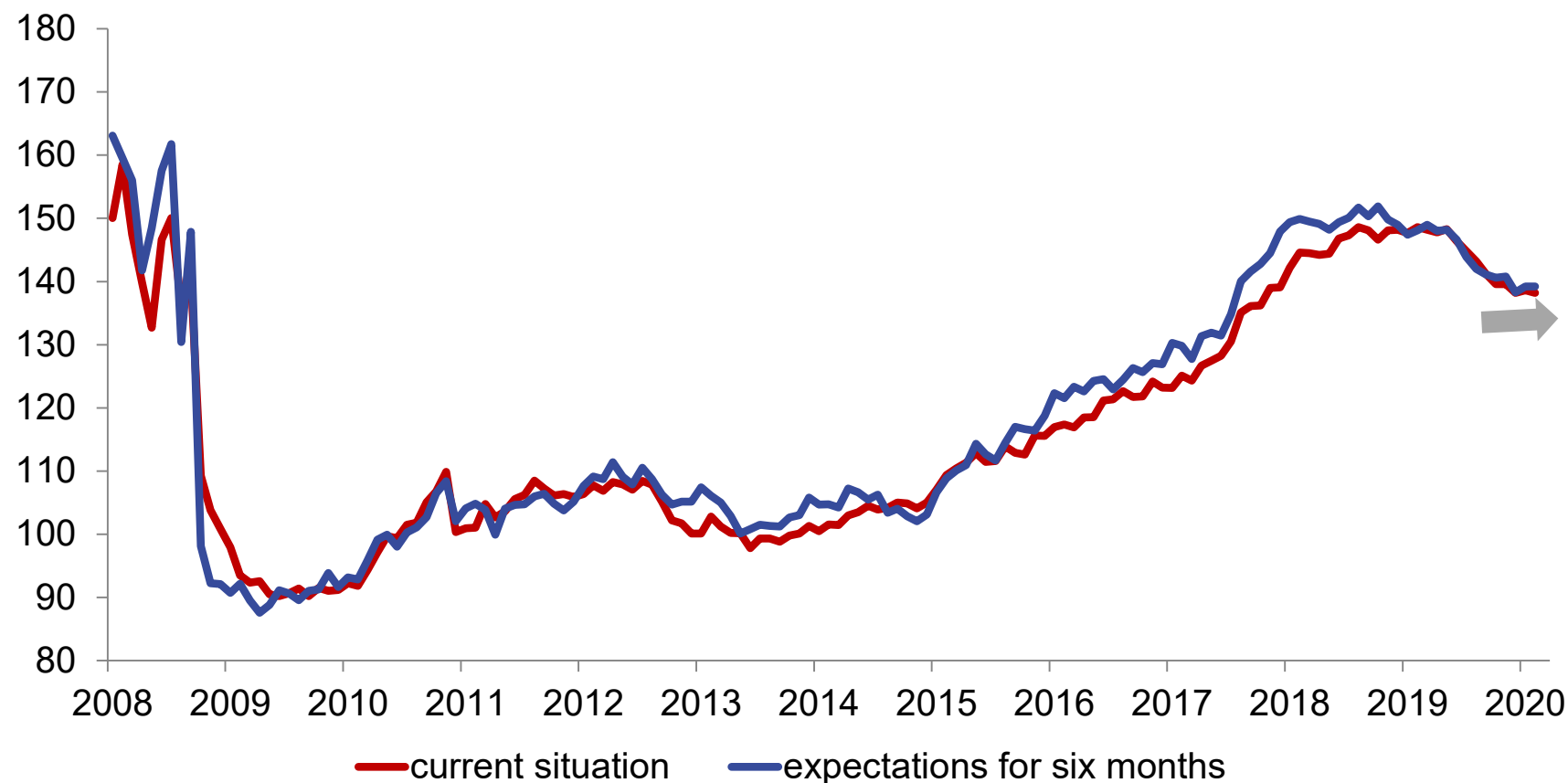
European Foundry Industry Sentiment Indicator (FISI) Ferrous Castings – February 2020



Unaffected by the corona virus, the mood of the European ferrous foundries has improved in February.

The assessment of the current business situation stabilised, while expectations for the next six months have improved significantly.

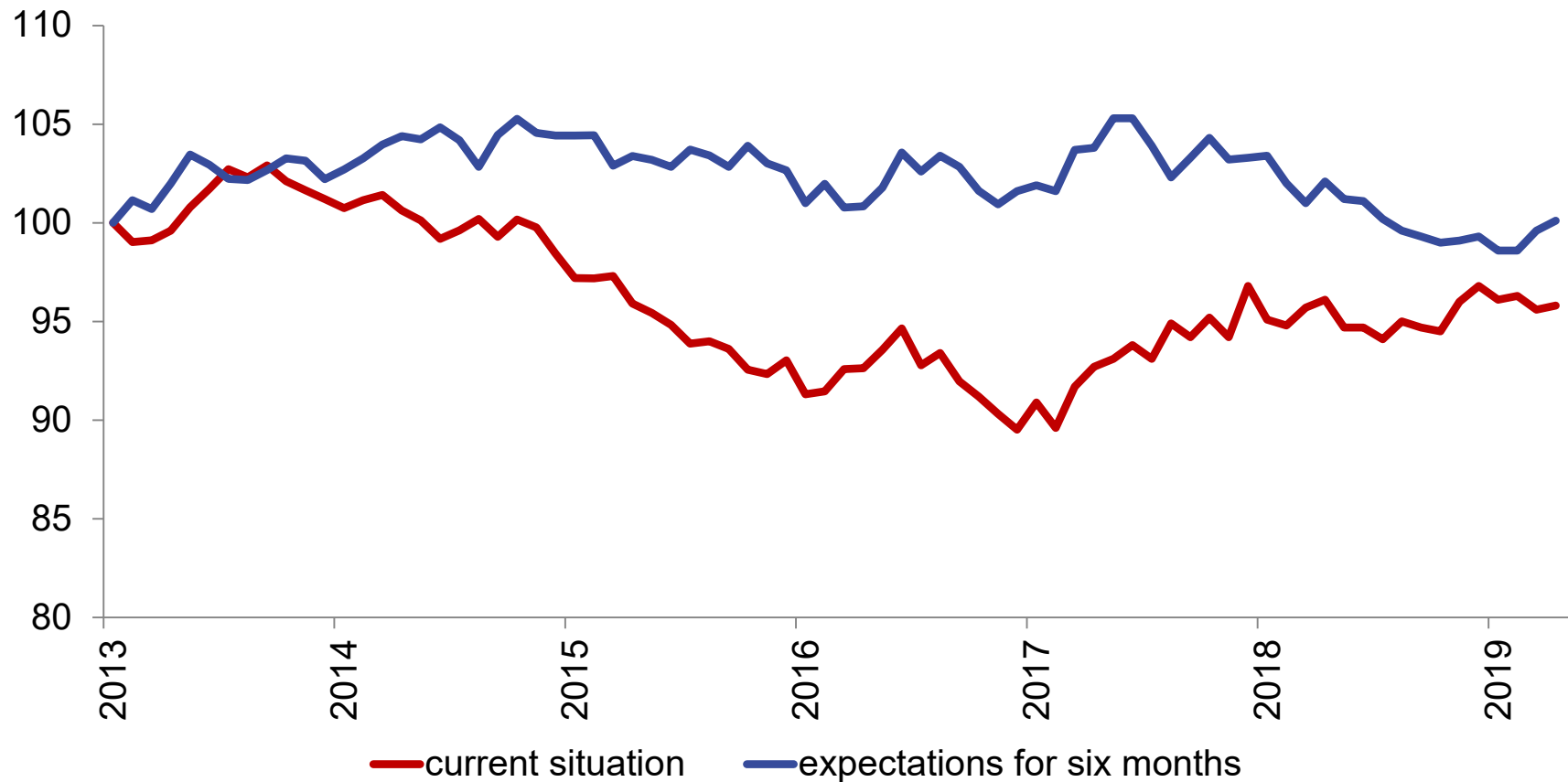
European Foundry Industry Sentiment Indicator (FISI) Non-Ferrous Castings – February 2020



After a downward trend in 2019, both the current business situation and expectations stabilised in February 2020.

This could be due to a reduction in uncertainties after the US-China phase 1 deal has been signed in January.

European Foundry Industry Sentiment Indicator (FISI) Steel Castings – February 2020



- European steel foundries were slightly more positive about their current business situation than in the previous month
- They were even more optimistic for the coming months
- In general: a lot of weak flashes in the pan, but no straight development